



Welcome to Dentistry By the Bay!

Please complete the following pages so that we can
get to know you better.

Patient Information:

First Name: _____ MI: _____ Last Name: _____

Address: _____ City: _____ State/Zip: _____

Home Phone: _____ Work Phone: _____ Cell: _____

Birth Date: _____ Social Security Number: _____

Marital Status: _____ Sex: _____ E-mail address: _____

Previous Dentist: _____

Emergency Contact: _____ Relationship: _____

Phone Number: _____

Dental Insurance:

Subscriber name (first & last): _____ Relationship: _____

Phone Number: _____ Birthdate: _____ Employer: _____

Insurance Company: _____ Group Number: _____

Subscriber ID: _____ Subscriber's SS#: _____

Responsible Party (if someone other than patient):

First Name: _____ MI: _____ Last Name: _____

Address: _____ City: _____ State/Zip: _____

Home Phone: _____ Work Phone: _____ Cell: _____

Birth Date: _____ Social Security Number: _____

How did you hear about our office?

| | | | | | |
|--|--|-----------------|--|-----------------|--|
| Newspaper | | Internet search | | Marketing event | |
| Sign out front | | Google | | Facebook | |
| Insurance Company | | Website | | Mailer | |
| Friend/family/staff (who can we thank) | | | | | |
| Referring Doctor (who can we thank) | | | | | |

Dentistry By the Bay
Full Health History

Although dental personnel primarily treat the area in and around your mouth, your mouth is part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive.

Are you under a physician's care now? yes no If yes who _____

Have you ever been hospitalized or had an major operation? yes no

If yes please explain _____

Have you ever had a serious head or neck injury? yes no

If yes please explain _____

Are you taking any medications, pills, or drugs? yes no

If yes please list _____

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates yes no

If yes when _____

Are you on a special diet? yes no

Do you use Tobacco? yes no

Do you use controlled substances? yes no

Do you need to pre-medicate? yes no

Do you take a blood thinner, Coumadin, Xarelto, or Heparin? yes no

Women: Are you...

Pregnant/trying to get pregnant? yes no

Nursing? yes no

Taking oral contraceptives? yes no

Are you allergic to any of the following?

Aspirin yes no

Penicillin yes no

Codeine yes no

Metal yes no

Latex yes no

Sulfa yes no

Local anesthetic yes no

Acrylic yes no

Other: _____

Do you have, or have you had, any of the following?

| | | | | | | | | |
|----------------------|-----|----|-----------------------|-----|----|---------------------------|-----|----|
| AIDS/HIV Positive | YES | NO | Radiation | YES | NO | Congenital Heart Disorder | YES | NO |
| Hepatitis A | YES | NO | Anaphylaxis | YES | NO | Heart Disease | YES | NO |
| Anemia | YES | NO | Herpes | YES | NO | Alzheimers Disease | YES | NO |
| Arthritis/Gout | YES | NO | Epilepsy | YES | NO | Drug Addiction | YES | NO |
| Excessive Bleeding | YES | NO | Seizures | YES | NO | Emphysema | YES | NO |
| Asthma | YES | NO | Shingles | YES | NO | High Cholesterol | YES | NO |
| Blood Disease | YES | NO | Fainting | YES | NO | Artificial Joint | YES | NO |
| Breathing Problems | YES | NO | Dizziness | YES | NO | Irregular Heartbeat | YES | NO |
| Bruise Easily | YES | NO | Kidney Problems | YES | NO | Blood Transfusion | YES | NO |
| Chemotherapy | YES | NO | Headaches | YES | NO | Liver Disease | YES | NO |
| Heart Attack/Failure | YES | NO | Low Blood Pressure | YES | NO | Cancer | YES | NO |
| Pain in Jaw Joints | YES | NO | Mitral Valve Prolapse | YES | NO | Tonsillitis | YES | NO |
| Ulcers | YES | NO | Osteoporosis | YES | NO | Tuberculosis | YES | NO |
| Heart Pacemaker | YES | NO | Psychiatric Care | YES | NO | Diabetes | YES | NO |
| Hepatitis B or C | YES | NO | High Blood Pressure | YES | NO | Artificial Heart Valve | YES | NO |
| Sickle Cell Disease | YES | NO | Sinus Trouble | YES | NO | Leukemia | YES | NO |
| Stroke | YES | NO | Thyroid Disease | YES | NO | Chest Pains | YES | NO |
| Cold Sores | YES | NO | Fever Blisters | YES | NO | Parathyroid Disease | YES | NO |

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the dental office of any changes.

Patient Signature _____ Date _____



Smile Evaluation

How long has it been since you were last at the dentist? _____

What is your main concern today?

| | | | | | |
|--------------------------|------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | Tooth Pain | <input type="checkbox"/> | Cavities/Decay | <input type="checkbox"/> | Missing Teeth |
| <input type="checkbox"/> | Sensitivity | <input type="checkbox"/> | Cosmetic Dentistry | <input type="checkbox"/> | Implants |
| <input type="checkbox"/> | Broken/fractured Teeth | <input type="checkbox"/> | Cleaning | <input type="checkbox"/> | Gum Disease |
| <input type="checkbox"/> | Whitening | <input type="checkbox"/> | Dentures | <input type="checkbox"/> | Orthodontics |
| <input type="checkbox"/> | Gum Recession | Other: | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | | | | |

If our doctors find an issue that can be addressed immediately, are you interested in having treatment done today? ___yes___no

Do you have anxiety, fear or bad experiences associated with the dentist office? ___yes___no
If yes, please explain _____

Do you like the appearance of your smile and look of your teeth? ___yes___no
If no, please explain _____

What is most important to you when seeking dental treatment?

| | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | Quality of service | <input type="checkbox"/> | Cost | <input type="checkbox"/> | Convenient hours |
| <input type="checkbox"/> | Kind team members | <input type="checkbox"/> | Comfort | <input type="checkbox"/> | Technology |
| OTHER: | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| | | | | | |
|-----------------------------|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
| Clicking/popping of jaw | YES | NO | Periodontal (gum) treatment | YES | NO |
| Clenching/grinding of teeth | YES | NO | Diagnosed with Sleep Apnea | YES | NO |
| Do you wear a Bite Splint | YES | NO | Bad breath or dry mouth | YES | NO |
| Orthodontic treatment | YES | NO | Extraction of any teeth | YES | NO |
| Other: | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

How many times a day do you brush? _____ How many times a day do you floss? _____

Do you use a waterpick? ___yes___no

Do you drink pop, sports drinks or sweet tea? ___yes___no If yes, how many per day? _____

May we take the necessary dental x-rays in order to provide you with an accurate diagnosis?
___yes___no

Is there anything else you would like for us to know about you?

We welcome and appreciate the opportunity to provide for your dental needs. We do our best to provide you with superior dental and patient care. Please read this document thoroughly and sign the bottom acknowledging that you have read and understand this document. We will provide you a paper copy at the end of you visit today for your records.

Financial Guidelines: We do a complimentary insurance benefit check for those patients who have dental insurance coverage to better understand your coverage. We will accept assigned benefits paid directly to our office. We will estimate as closely as possible what portion your insurance will cover. We will collect estimated co-payments and deductibles on the day services are rendered. After 90 days, the balance on the account will be due in full from you if your insurance has not paid, as you are responsible for all payments made to your account. Patients without insurance are expected to pay in full by cash, check or major credit cards the day services are rendered. We do offer Care Credit, please feel free to ask someone about this service.

Appointments: We make every effort to provide dental service in a timely manner. We understand that your time is valuable and want your visit to be as convenient as possible. In order to give you most efficient care, we work within an appointment system and your appointment times are reserved especially for you. We make every effort to honor all time commitments and expect that patients extend the same courtesy to us. We aim to give you the time and attention you need when in our office. Please help us achieve this goal by being punctual for your appointment. If you are more than 15 minutes late for your appointment, we may need to reschedule you to allow enough time for your treatment.

Cancellation Policy: I understand that if I am unable to keep my scheduled appointment for any reason, I will notify the office at least twenty-four (24) hours in advance of my scheduled appointment time. I understand that I will need to call the office to confirm my appointment within twenty-four (24) hours. I understand that if I do not call the office to confirm my scheduled appointment, my appointment may be released to another patient. Please note schedule changes will be accepted only during regular office hours. I am aware that I may be charged a fee if I do not provide twenty-four (24) hour notice of a cancellation or do not show up for the appointment. The fee will vary depending on the amount of time scheduled and will not be less than \$45. If you fail to show up for two (2) appointments, we may not be able to schedule you for any more appointments and may be dismissed from the practice.

If you understand and agree to the above guidelines for our office, please sign below:

Signature: _____ **Date:** _____

If you are signing as a personal representative of the patient, describe your relationship to the patient:

_____ **Print name:** _____